



Stock Giving Instructions

Partners for a Better Education, Inc.
DBA Foundation for the Public Schools of the Tarrytowns
EIN: 13-3749969

Thank you for your gift of stock to the Foundation. Your contribution will support our mission to enhance educational experiences throughout the Public Schools of the Tarrytowns, addressing the diverse strengths and needs of all our students.

Your broker may electronically transfer the gift directly to our account at LPL Financial as follows:

DTC #: 0075
Account: Partners for a Better Education, Inc.
Account #: 4586-5677

Contacts: Steven K. Shepherd, Wealth Advisor
Tompkins Financial
sshepherd@TompkinsFinancial.com
Phone: [845-216-2321](tel:845-216-2321)
Direct : [845-278-2171](tel:845-278-2171)

Effie Phillips-Staley, Executive Director
Foundation for the Public Schools of the Tarrytowns
effie@tarrytownfoundation.org
Phone: [914-366-8457](tel:914-366-8457)

Please Note:

It is important that you or your broker alert the Foundation for the Public Schools of the Tarrytowns that the gift is being transferred to our account, as the stock will arrive without identification. Please include a mailing address so that we may send a tax receipt. The Foundation is a 501(c)(3) charitable organization, and all contributions are tax-deductible to the extent allowed by law.

Once your stock gift is processed, a tax receipt will be sent to you stating the name of the stock, the number of shares, and the date it was received by Foundation. Your tax advisor should determine the value of the gift. Thank you very much for your support.

Strengthening our public schools through grantmaking made possible by you.
www.tarrytownfoundation.org